

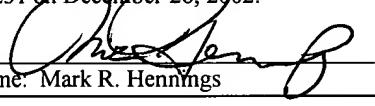


PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Christopher Kevin Brownell et al. Examiner: Samuel G. Rimell
Application No.: 08/869,872 Group Art Unit: 2175
Filed: June 2, 1997 Docket No.: 50037.73US01
Title: METHOD AND SYSTEM FOR CORRECTING PAYEE NAMES AND
ADJUSTING AN ACCOUNT BALANCE FOR A FINANCIAL
STATEMENT

CERTIFICATE UNDER 37 CFR 1.8: The undersigned hereby certifies that this correspondence is being deposited in the United States Postal Service, as first class mail, with sufficient postage, in an envelope addressed to: Commissioner for Patents, Washington, D.C. 20231 on December 26, 2002.

By: 
Name: Mark R. Hennings

AMENDMENT

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Technology Center 2100

Box Non-Fee Amendment
Commissioner for Patents
Washington, D.C. 20231

Dear Sir:

In response to the Office Action of September 30, 2002, please amend the above-identified application as follows.

In the claims:

Please add new claims 47 and 48 as follows:

~~SUB F47~~ 47. (New) A method for automatically renaming names of payees, wherein the names are received from the electronic transfer of financial data into a personal financial management program, comprising the steps of:

E1 ~~storing in a data structure preferred names that are each associated with a lookup name;~~ *91c*
receiving a financial statement comprising one or more transaction entries, each transaction entry comprising a ~~received name~~ of a transaction entry payee and a transaction amount;